

News release

Katanga's Response to Withdrawal of Unsolicited Offer

LONDON, UK September 6, 2007 – The Board of **Katanga Mining Limited** (TSX – **KAT**) (“Katanga” or the “Company”) notes that Central Africa Mining and Exploration plc (“CAMEC”) has withdrawn its unsolicited offer for the Company. Subsequently, Katanga has been advised by George Forrest that, as a result of the withdrawal of CAMEC’s offer, he has been fully released from his lock-up agreement with CAMEC.

“Given the significant uncertainty surrounding CAMEC and its operations, we are not surprised by this development,” noted Arthur Ditto, Chairman, President and CEO of Katanga. “Katanga is free to continue to develop its Kamoto project and to investigate strategic options to maximize value for Katanga shareholders.”

As a consequence of CAMEC’s offer being withdrawn, the Board will no longer be issuing a Directors’ Circular as previously advised.

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To learn more about Katanga Mining Limited, please visit our website at www.katangamining.com

Katanga Mining Limited operates a major copper-cobalt mine complex in the Democratic Republic of Congo.

First copper is due to be shipped in December 2007 and the site is expected to reach full production in 2011, when 150,000 tonnes of refined copper and 8,000 tonnes of refined cobalt will be produced a year. The Company will be among the world's lowest cost producers.

Katanga Mining Limited is listed on the Toronto Stock Exchange under the symbol KAT.