Extractive Sector									
Reporting Entity Name		•							
Reporting Year	From	2019-01-01	То:	2019-12-31	Date submitted	2020-09-17	Reporting Entities May Insert Their Brand/Logo here		
Reporting Entity ESTMA Identification Number	E426035		<ul><li>Original Submission</li><li>Amended Report</li></ul>						
Other Subsidiaries Included (optional field)									
Not Consolidated									
Not Substituted									
Attestation by Reporting Entity									
In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above.  Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.									
Full Name of Director or Officer of Reporting Entity		-	Mark Davis			2020-06-30			
Position Title		Chief Execu	tive Officer						

## Extractive Sector Transparency Measures Act - Annual Report

Reporting Year	From:	2019-01-01	10:	2019-12-31		
Reporting Entity Name			Katanga Mining Limited		Currency of the Report	CAD
Reporting Entity ESTMA			E426035			

Reporting Entity ESTMA Identification Number

Subsidiary Reporting Entities (if necessary)

Payments by Payee

	Fayilients by Fayee										
Country	Payee Name <sup>1</sup>	Departments, Agency, etc within Payee that Received Payments <sup>2</sup>	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes <sup>34</sup>
Congo, the Democratic Republic of the	Government of the Democratic Republic of the Congo	DRC - National - Direction Générale des Recettes Administratives, Judiciaires, Domaniales et de Participation (DGRAD)		38,825,184						38,825,184	
Congo, the Democratic Republic of the	Government of the Democratic Republic of the Congo	DRC - Regional - Direction des Recettes du Lualaba (DRLU)		18,058,183					18,032,571	36,090,754	
Congo, the Democratic Republic of the	Government of the Democratic Republic of the Congo	DRC - Local - Commune de DILALA		11,607,604						11,607,604	
Congo, the Democratic Republic of the	Government of the Democratic Republic of the Congo	Nationale d'Électricité (SNEL)							58,402,583	58,402,583	
Congo, the Democratic Republic of the	Government of the Democratic Republic of the Congo	DRC - Regional - Direction des Recettes du Haut-Katanga (DRHKAT)							3,741,858	3,741,858	
Congo, the Democratic Republic of the	Government of the Democratic Republic of the Congo	DRC - National - Direction Générale des Impots (DGI)	37,685,206							37,685,206	
Additional Notes:	All payments have been made in USD. Payments have been reported in CAD using the 2019 average USD/CAD exchange rate of 1.3269 as provided by the Bank of Canada.										

## **Extractive Sector Transparency Measures Act - Annual Report** From: To: Reporting Year 2019-01-01 2019-12-31 Reporting Entity Name Currency of the Report CAD Katanga Mining Limited Reporting Entity ESTMA E426035 Identification Number Subsidiary Reporting Entities (if necessary) **Payments by Project** Total Amount paid by Project Infrastructure Country Royalties Notes<sup>23</sup> Project Name<sup>1</sup> Taxes Fees **Production Entitlements** Bonuses Dividends 68,490,971 186,353,190 Congo, the Democratic Republic of the Kamoto Copper Company 37,685,206 80,177,012

Additional Notes<sup>3</sup>:

All payments have been made in USD. Payments have been reported in CAD using the 2019 average USD/CAD exchange rate of 1.3269 as provided by the Bank of Canada.